
Name of the Issue: Meesho Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 54212.04*

**Source: Basis of Allotment*
3 Grade of issue along with name of the rating agency
Name NA

Grade NA

4 Subscription Level (Number of times) 45.46*

**Source: Basis of Allotment*
5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

| Particulars | % |
|---|---------------|
| (i) On Allotment * | 7.83 |
| (ii) at the end of the Quarter immediately after the listing of the issue (December 30, 2025) | 9.59 |
| (iii) at the end of 1st FY (March 31, 2026) | 9.35 |
| (iv) at the end of 2nd FY (March 31, 2027)** | Not Available |
| (v) at the end of 3rd FY (March 31, 2028)** | Not Available |

**Shareholding pattern disclosed to Stock Exchanges*
*** QIB Holding not disclosed as reporting for relevant period has not been completed.*
6 Financials of the issuer

| Parameters | 1st FY (March 31,2026) | 2nd FY (March 31,2027)* | 3rd FY (March 31,2028)* |
|---|---------------------------|----------------------------|----------------------------|
| Income from operations | 1,26,263.48 | Not Available | Not Available |
| Net Profit/(Loss) for the period | (13,557.38) | Not Available | Not Available |
| Paid-up equity share capital | 4,564.06 | Not Available | Not Available |
| Reserves excluding revaluation reserves | 39,299.56 | Not Available | Not Available |

** Financials not available as reporting for the relevant years has not been completed.*
7 Trading Status

The equity shares of Lenskart Solutions Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

| Particulars | Status |
|--|----------------------|
| (i) at the end of 1st FY (March 31, 2026) | Frequently Traded |
| (ii) at the end of 2nd FY (March 31, 2027)* | Not Available |
| (iii) at the end of 3rd FY (March 31, 2028)* | Not Available |

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

| Particulars | Name of Director | Appointed / Resigned |
|--|------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2026)* | Not Applicable | |
| (ii) at the end of 2nd FY (March 31, 2027)* | Not Available | Not Available |
| (iii) at the end of 3rd FY (March 31, 2028)* | Not Available | Not Available |

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

| | |
|---|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

10 Status of utilization of issue proceeds

| | |
|--|--|
| (i) as disclosed in the offer document | Investment for cloud infrastructure, in MTPL, our Subsidiary - INR 13,900 mn |
| | Payment of salaries of our existing and replacement hires for the Machine Learning and AI and technology teams for AI and technology development undertaken by MTPL, our Subsidiary - INR 4,800 mn |
| | Investment in MTPL, our Subsidiary, for expenditure towards marketing and brand initiatives - INR 10,200 mn |
| | Funding inorganic growth through acquisitions and other strategic initiatives and general corporate purposes - INR 11,978.30 mn |
| (ii) Actual utilization | 2672.64 |
| (iii) Reasons for deviation, if any | Not available* |

11 Comments of monitoring agency, if applicable

| | |
|--|----------------|
| (i) Comments on use of funds | Not applicable |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document | Not applicable |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds | Not applicable |

*Will be updated once monitoring report is uploaded on the Stock Exchanges website

12 Pricing Data

Designated Stock Exchange
Issue Price (Rs.)
Listing Date

NSE
111.00
10-Dec-25 8-Jan-26 9-Mar-26

| Price parameters | At close of listing day- 10-Dec-25 | Close of 30th calendar day from listing day* | Close of 90th calendar day from listing day* | As at the end of the 1st FY after the listing of the issue (31st March,2026) | | |
|----------------------|------------------------------------|--|--|--|---------|----------|
| | | | | Closing price | High | Low |
| Market Price | 170.09 | 164.9 | 143.34 | 140.40 | 254.40 | 125.66 |
| Nifty 50* | 25,758.00 | 25,876.85 | 24028.05 | 22331.4 | 22714.1 | 22283.85 |
| Nifty Sectoral Index | NA | NA | NA | NA | NA | NA |

| Price parameters | As at the end of the 2nd FY after the listing of the issue (31st March,2027) ⁽¹⁾ | | | As at the end of the 3rd FY after the listing of the issue (31st March,2028) ⁽¹⁾ | | |
|----------------------|---|------|-----|---|------|-----|
| | Closing price | High | Low | Closing price | High | Low |
| Market Price | NA | NA | NA | NA | NA | NA |
| Nifty 50 Index | NA | NA | NA | NA | NA | NA |
| Nifty Sectoral Index | NA | NA | NA | NA | NA | NA |

* The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

| Accounting ratio | As disclosed in offer document* | At the end of 1st FY (March 31,2026) | At the end of 1st FY (March 31,2027)** | At the end of 1st FY (March 31,2028)** |
|--------------------------------------|---------------------------------|--------------------------------------|--|--|
| Company | -9.98 | 3.11 | Not Available | Not Available |
| Peer Group & Industry Avg | 9.93 | 14.63 | Not Available | Not Available |
| Eternal Limited | 0.60 | 0.40 | Not Available | Not Available |
| Swiggy Limited | (13.72) | 16.87 | Not Available | Not Available |
| Brainbees Solutions Limited | (4.11) | 3.40 | Not Available | Not Available |
| FSN E-Commerce Ventures Limited | 0.23 | 0.74 | Not Available | Not Available |
| Vishal Mega Mart Limited | 1.40 | 1.69 | Not Available | Not Available |
| Trent Limited | 43.51 | 33.80 | Not Available | Not Available |
| Avenue Supermarts Limited | 41.61 | 45.54 | Not Available | Not Available |
| Company | N.A.# | 45.14 | Not Available | Not Available |

EPS (Basic)

| | | | | | |
|---------------|--|----------|---------|---------------|---------------|
| P/E | Peer Group & Industry Avg^A | 399.28 | 166.46 | Not Available | Not Available |
| | Eternal Limited | 529.14 | 572.45 | Not Available | Not Available |
| | Swiggy Limited | N.A.# | 15.41 | Not Available | Not Available |
| | Brainbees Solutions Limited | N.A.# | 44.16 | Not Available | Not Available |
| | FSN E-Commerce Ventures Limited | 1,168.43 | 319.09 | Not Available | Not Available |
| | Vishal Mega Mart Limited | 99.53 | 62.24 | Not Available | Not Available |
| | Trent Limited | 100.87 | 65.00 | Not Available | Not Available |
| | Avenue Supermarts Limited | 98.43 | 86.88 | Not Available | Not Available |
| | Company | -252.37% | -30.95% | Not Available | Not Available |
| RoNW | Peer Group & Industry Avg | 0.24% | 8.76% | Not Available | Not Available |
| | Eternal Limited | 2.16% | 1.99% | Not Available | Not Available |
| | Swiggy Limited | -30.50% | -22.68% | Not Available | Not Available |
| | Brainbees Solutions Limited | -26.63% | 21.14% | Not Available | Not Available |
| | FSN E-Commerce Ventures Limited | 5.21% | 14.66% | Not Available | Not Available |
| | Vishal Mega Mart Limited | 9.85% | 10.67% | Not Available | Not Available |
| | Trent Limited | 27.93% | 23.40% | Not Available | Not Available |
| | Avenue Supermarts Limited | 13.63% | 12.14% | Not Available | Not Available |
| | Company | 3.68 | 9.61 | Not Available | Not Available |
| NAV per share | Peer Group & Industry Avg | 94.97 | 79.58 | Not Available | Not Available |
| | Eternal Limited | 31.42 | 0.32 | Not Available | Not Available |
| | Swiggy Limited | 40.98 | 0.66 | Not Available | Not Available |
| | Brainbees Solutions Limited | 91 | 15.47 | Not Available | Not Available |
| | FSN E-Commerce Ventures Limited | 4.55 | 5.02 | Not Available | Not Available |
| | Vishal Mega Mart Limited | 13.92 | 15.86 | Not Available | Not Available |
| | Trent Limited | 153.64 | 144.46 | Not Available | Not Available |
| | Avenue Supermarts Limited | 329.29 | 375.24 | Not Available | Not Available |

Notes

* Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

#Since Basic Earning Per Share for year ended March 31, 2025 is negative, P/E ratio of Company is not ascertainable

14 Any other material information

| Particulars | Date |
|--|------------|
| The Company has made an additional investment in MPPL, a subsidiary of the Company, by way of subscribing 30,58,103 fully paid-up equity shares of Re. 1/- each through a rights issue | .09-05-26 |
| The Ministry of Corporate Affairs has approved the incorporation of Wholly Owned Subsidiary of the Company in the name of "Valmo Transportation Private Limited" on January 28, 2026. | 29-01-2026 |
| Listing of equity shares of Meesho Limited | 10-12-2025 |

Note: For further updates and information, please refer Stock Exchange websites